

Research Snapshot

October 2016

Transnational education in the higher education sector

Transnational education is the provision of education to international students by Australian institutions offshore. For example, an Australian university may have campuses in one or more countries outside Australia, or offer courses via distance education, online learning or correspondence. International students may be enrolled in partnership programs managed by an Australian university and a foreign partner which may be delivered at that foreign university campus. This snapshot analyses the provision of transnational education in the higher education sector up to the year 2015.

There were 363,298 international students studying in Australian higher education institutions in 2015. Just over a quarter of these were enrolled in offshore programs, and a further 13,537 were offshore distance education students (see table). In total, 109,541 transnational students represent 30.2% of all higher education international students in 2015.

Level of study and field of education

In 2015, the top levels of study for transnational students were Bachelors degree (66.9%) and Masters degree by coursework (20.1%) (Figure 1). Among transnational students the most popular fields of education were: Management and Commerce (58.5%), Engineering and Related Technologies (8.9%), Society and Culture (7.8%), Information Technology (6.4%) and Health (5.3%).

Age

The most common age range for transnational students in 2015 was between 19 and 22 years (46.7%). International students studying in Australia tended to be slightly older, with the half of them aged between 20 and 24 (53.7%).

Nationality and Gender

Figure 2 illustrates the changing patterns of transnational students in the top five countries in 2015. These countries reflect the nationality of students and not necessarily where they studied. In Australian university programs in Singapore for example, 67.7% of students were permanent residents of Singapore, the remaining students were residents of other countries.

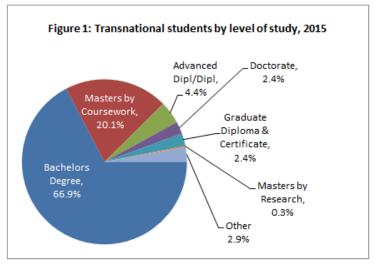
Slightly more transnational students were females (50.7%) than male (49.3%). Conversely, more male international students were studying in Australia than females (53.1% and 46.9% respectively).

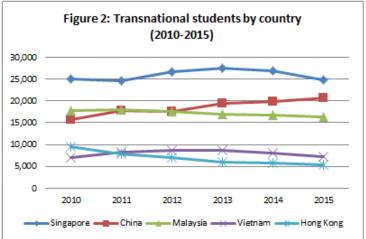
Type of attendance

Transnational students' type of attendance was more diverse than onshore international students, who are primarily full time students. In 2015, 73.9% of transnational students studied full time and 26.1% studied part-time.

Higher education delivery to international students Students % Growth Delivery to 2014 2015 2015 International students in Australia 234.433 253.757 8.2% Students at offshore campuses 100,062 96,004 -4.1% Distance education students* offshore 3.6% Sub-total of all transnational students 113,127 109,541 4.5% **Grand Total** 347,560 363,298

* includes online learning and correspondence of students studying award courses wholly overseas.





This snapshot uses unpublished data from the Student 2015 Full Year: Selected Higher Education Statistics, Department of Education and Training sourced from the University Statistics Unit at: university-statistics@education.gov.au. A comprehensive set of data tables from the series covering domestic and overseas students are published at: https://www.education.gov.au/selected-higher-education-statistics-2015-student-data

For further information about this research Snapshot Series contact the International Research and Analysis Unit by email: lEResearch@education.gov.au. The Research Snapshot series can be accessed from https://internationaleducation.gov.au/research/research-snapshots/pages/default.aspx