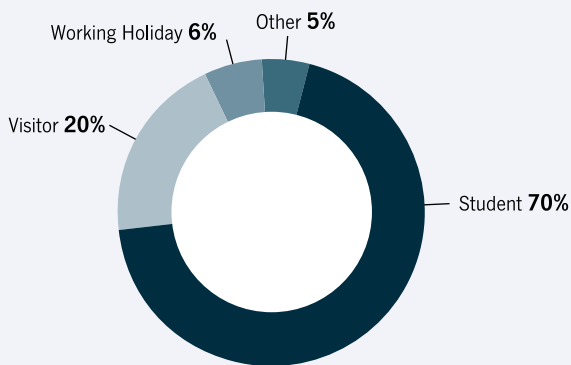




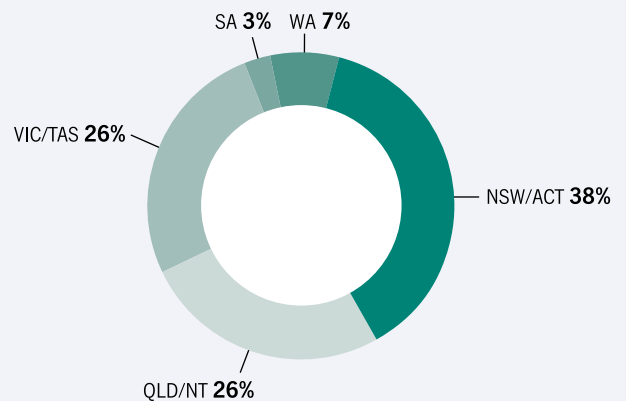
National survey of ELICOS providers in Australia

169,864 ELICOS STUDENTS IN 2019 (ALL VISAS)

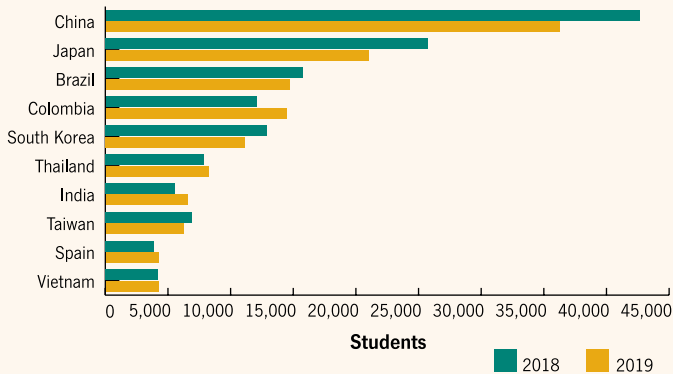
ELICOS share by visa type



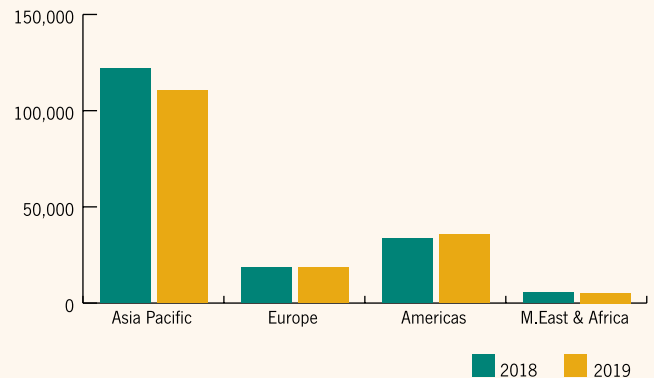
ELICOS share by state



TOP 10 NATIONALITIES IN ELICOS



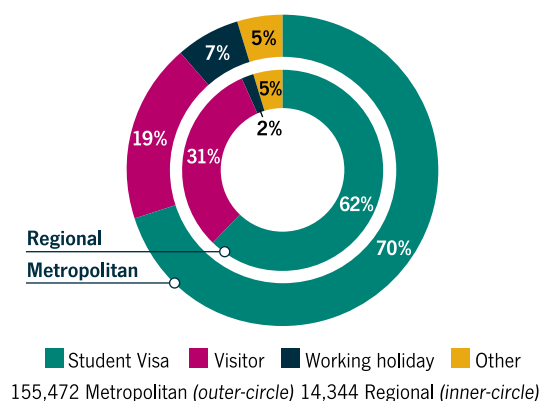
ELICOS STUDENTS BY SOURCE REGION



GLOBAL MARKET SHARE IN 2018 Top five English teaching destinations in 2018

- 1 United Kingdom
- 2 United States of America
- 3 Australia
- 4 Canada
- 5 Ireland

ELICOS STUDENTS BY PROVIDER LOCATION AND BY VISA TYPE



166 CRICOS registered institutions participated in 2019 survey. 51% response rate