



## Year 2003 Market Indicator Data

Table 1: Student Enrolments in Australia from Top 10 Source Countries, 2002 to 2003

Country	2002	2003	% Change 2002 to 2003
China	47,931	57,579	20.1%
Hong Kong	22,091	23,803	7.7%
Korea, Republic of (South)	18,658	22,159	18.8%
Indonesia	20,985	20,336	-3.1%
Malaysia	17,530	19,779	12.8%
Japan	17,329	18,987	9.6%
Thailand	15,643	17,025	8.8%
India	11,364	14,386	26.6%
United States of America	11,064	12,189	10.2%
Singapore	12,062	11,843	-1.8%
<b>Sub-total</b>	<b>194,657</b>	<b>218,086</b>	<b>12.0%</b>
Other Countries	79,198	85,238	7.6%
<b>Total</b>	<b>273,855</b>	<b>303,324</b>	<b>10.8%</b>



## Year 2003 Market Indicator Data

Table 2: Time Series of Overseas Student Enrolments in Australia by Country, 2002 to 2003

Country	2002	2003	% Change 2002 to 2003
<b>Southern and Central Asia</b>			
India	11,364	14,386	27%
Bangladesh	3,477	5,060	46%
Sri Lanka	3,191	3,184	0%
Pakistan	1,744	1,756	1%
Nepal	1,507	1,256	-17%
Maldives	188	194	3%
Other Southern and Central Asia	223	247	11%
<b>Total Southern and Central Asia</b>	<b>21,694</b>	<b>26,083</b>	<b>20%</b>
<b>South-East Asia</b>			
Indonesia	20,985	20,336	-3%
Malaysia	17,530	19,779	13%
Thailand	15,643	17,025	9%
Singapore	12,062	11,843	-2%
Viet Nam	4,084	4,100	0%
Philippines	984	921	-6%
Brunei Darussalam	664	731	10%
Myanmar	465	439	-6%
Cambodia	287	269	-6%
Other South-East Asia	325	287	-12%
<b>Total South-East Asia</b>	<b>73,029</b>	<b>75,730</b>	<b>4%</b>



## Year 2003 Market Indicator Data

Table 2: Time Series of Overseas Student Enrolments in Australia by Country, 2002 to 2003

Country	2002	2003	% Change 2002 to 2003
<b>North-East Asia</b>			
China	47,931	57,579	20%
Hong Kong	22,091	23,803	8%
Korea, Republic of (South)	18,658	22,159	19%
Japan	17,329	18,987	10%
Taiwan	9,953	10,559	6%
Macau	248	242	-2%
Korea, Democratic People's Republic of (North)	408	197	-52%
Mongolia	126	140	11%
<b>Total North-East Asia</b>	<b>116,744</b>	<b>133,666</b>	<b>14%</b>
<b>North Africa and the Middle East</b>			
Turkey	739	709	-4%
Oman	469	690	47%
Iran, Islamic Republic of	305	560	84%
Jordan	592	498	-16%
United Arab Emirates	281	471	68%
Lebanon	465	449	-3%
Israel	212	274	29%
Saudi Arabia	128	264	106%
Qatar	103	224	117%
Egypt	149	175	17%
Other North Africa and the Middle East	417	502	20%
<b>Total North Africa and the Middle East</b>	<b>3,860</b>	<b>4,816</b>	<b>25%</b>



## Year 2003 Market Indicator Data

Table 2: Time Series of Overseas Student Enrolments in Australia by Country, 2002 to 2003

Country	2002	2003	% Change 2002 to 2003
<b>Sub-Saharan Africa</b>			
Kenya	1,404	1,539	10%
Mauritius	1,130	1,399	24%
Zimbabwe	854	1,090	28%
Botswana	697	736	6%
Zambia	311	627	102%
South Africa	468	473	1%
Tanzania, United Republic of	165	171	4%
Nigeria	112	126	13%
Malawi	67	123	84%
Seychelles	100	108	8%
Other Sub-Saharan Africa	293	357	22%
<b>Total Sub-Saharan Africa</b>	<b>5,601</b>	<b>6,749</b>	<b>20%</b>
<b>Americas</b>			
United States of America	11,064	12,189	10%
Brazil	4,199	3,790	-10%
Canada	2,353	2,912	24%
Colombia	2,285	1,994	-13%
Mexico	571	863	51%
Chile	144	197	37%
Venezuela	218	192	-12%
Argentina	195	175	-10%
Peru	118	132	12%
Other Americas	226	247	9%
<b>Total Americas</b>	<b>21,373</b>	<b>22,691</b>	<b>6%</b>



## Year 2003 Market Indicator Data

Table 2: Time Series of Overseas Student Enrolments in Australia by Country, 2002 to 2003

Country	2002	2003	% Change 2002 to 2003
<b>Southern and Eastern Europe</b>			
Czech Republic	2,484	2,798	13%
Slovakia	2,226	2,362	6%
Poland	1,657	2,071	25%
Russian Federation	1,129	1,014	-10%
Italy	706	838	19%
Hungary	604	704	17%
Spain	480	569	19%
Portugal	363	412	13%
Latvia	114	109	-4%
Other Southern and Eastern Europe	592	602	2%
<b>Total Southern and Eastern Europe</b>	<b>10,355</b>	<b>11,479</b>	<b>11%</b>
<b>North-West Europe</b>			
Norway	4,858	4,690	-3%
Germany	2,816	3,603	28%
United Kingdom	2,881	3,395	18%
Sweden	2,851	2,766	-3%
France	1,992	2,164	9%
Switzerland	1,511	1,412	-7%
Netherlands	461	491	7%
Denmark	440	398	-10%
Austria	287	316	10%
Ireland	228	282	24%
Other North-West Europe	394	491	25%
<b>Total North-West Europe</b>	<b>18,719</b>	<b>20,008</b>	<b>7%</b>



## Year 2003 Market Indicator Data

Table 2: Time Series of Overseas Student Enrolments in Australia by Country, 2002 to 2003

Country	2002	2003	% Change 2002 to 2003
<b>Oceania and Antarctica</b>			
Fiji	830	687	-17%
Papua New Guinea	691	582	-16%
Solomon Islands	141	136	-4%
Tonga	84	72	-14%
Nauru	81	70	-14%
New Caledonia	54	62	15%
Other Oceania and Antarctica	149	140	-6%
<b>Total Oceania and Antarctica</b>	<b>2,030</b>	<b>1,749</b>	<b>-14%</b>
Unknown	450	353	-22%
<b>Total</b>	<b>273,855</b>	<b>303,324</b>	<b>11%</b>



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## Year 2003 Market Indicator Data

Table 3: Time Series of Overseas Student Enrolments in Australia by State/Territory, 2002 to 2003

State/Territory	2002	2003	% Change 2002 to 2003
New South Wales	109,752	117,748	7.3%
Victoria	74,208	83,714	12.8%
Queensland	43,421	49,142	13.2%
Western Australia	27,034	29,812	10.3%
South Australia	11,026	13,467	22.1%
Australian Capital Territory	5,119	6,022	17.6%
Tasmania	2,686	2,934	9.2%
Northern Territory	609	485	-20.4%
<b>Total</b>	<b>273,855</b>	<b>303,324</b>	<b>10.8%</b>

## Year 2003 Market Indicator Data

Table 4: Overseas Student Enrolments in Australia by Country and State/Territory, 2002 to 2003

	NSW		VIC		QLD		WA		SA		ACT		TAS		NT		Total	
	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003
<b>Southern and Central Asia</b>																		
India	3,837	4,641	5,301	7,170	1,236	1,323	461	470	258	380	209	351	41	38	21	13	11,364	14,386
Bangladesh	2,189	3,230	695	1,134	203	223	169	177	27	69	181	213	8	8	5	6	3,477	5,060
Sri Lanka	533	518	2,157	2,148	140	153	242	225	72	89	26	36	11	11	10	4	3,191	3,184
Pakistan	565	502	811	852	96	124	65	65	50	63	151	144	2	4	4	2	1,744	1,756
Nepal	1,165	950	239	199	34	41	38	38	16	12	10	13	4	2	1	1	1,507	1,256
Maldives	35	28	53	56	32	32	35	32	22	29	8	13	3	4	0	0	188	194
Other Southern and Central Asia	125	141	32	34	7	8	12	17	8	9	37	36	1	1	1	1	223	247
<b>Total Southern and Central Asia</b>	<b>8,449</b>	<b>10,010</b>	<b>9,288</b>	<b>11,593</b>	<b>1,748</b>	<b>1,904</b>	<b>1,022</b>	<b>1,024</b>	<b>453</b>	<b>651</b>	<b>622</b>	<b>806</b>	<b>70</b>	<b>68</b>	<b>42</b>	<b>27</b>	<b>21,694</b>	<b>26,083</b>
<b>South-East Asia</b>																		
Indonesia	7,823	7,508	8,191	7,976	1,223	1,294	3,216	2,952	338	390	110	121	23	23	61	72	20,985	20,336
Malaysia	2,606	2,848	7,276	7,938	1,859	2,080	3,372	3,865	1,537	1,986	273	331	601	725	6	6	17,530	19,779
Thailand	7,336	8,040	4,531	4,768	1,695	1,992	1,033	1,066	412	456	371	416	235	261	30	26	15,643	17,025
Singapore	2,264	2,220	3,656	3,524	2,353	2,282	2,768	2,711	551	605	324	356	141	142	5	3	12,062	11,843
Viet Nam	1,648	1,447	1,730	1,773	219	321	147	174	163	195	93	105	80	81	4	4	4,084	4,100
Philippines	488	454	160	140	160	164	49	43	47	44	33	34	1	1	46	41	984	921
Brunei Darussalam	17	25	110	130	163	200	315	315	29	31	27	27	0	1	3	2	664	731
Myanmar	188	174	66	71	52	45	126	108	4	5	23	30	1	0	5	6	465	439
Cambodia	103	98	108	107	12	6	17	10	7	10	38	37	0	0	2	1	287	269
Other South-East Asia	98	101	96	82	55	36	6	8	22	13	27	25	2	3	19	19	325	287
<b>Total South-East Asia</b>	<b>22,571</b>	<b>22,915</b>	<b>25,924</b>	<b>26,509</b>	<b>7,791</b>	<b>8,420</b>	<b>11,049</b>	<b>11,252</b>	<b>3,110</b>	<b>3,735</b>	<b>1,319</b>	<b>1,482</b>	<b>1,084</b>	<b>1,237</b>	<b>181</b>	<b>180</b>	<b>73,029</b>	<b>75,730</b>
<b>North-East Asia</b>																		
China	25,825	28,831	12,279	16,586	3,982	4,935	2,644	2,987	1,811	2,502	927	1,285	290	341	173	112	47,931	57,579
Hong Kong	7,582	7,805	7,765	7,901	2,888	3,506	2,025	2,389	1,137	1,405	476	600	189	179	29	18	22,091	23,803
Korea, Republic of (South)	9,549	10,416	3,045	3,753	3,659	5,007	1,216	1,477	678	948	276	323	220	230	15	5	18,658	22,159
Japan	5,234	5,773	3,367	3,465	5,114	5,729	2,054	2,307	928	1,056	308	304	303	327	21	26	17,329	18,987
Taiwan	2,952	2,921	2,356	2,451	3,559	3,999	480	499	337	414	168	178	100	96	1	1	9,953	10,559
Macau	89	88	91	89	22	29	34	22	6	8	6	6	0	0	0	0	248	242
Korea, Democratic People's Republic of (North)	181	86	90	48	83	38	17	11	24	8	9	4	4	2	0	0	408	197
Mongolia	80	87	11	12	13	20	6	6	4	3	12	12	0	0	0	0	126	140
<b>Total North-East Asia</b>	<b>51,492</b>	<b>56,007</b>	<b>29,004</b>	<b>34,305</b>	<b>19,320</b>	<b>23,263</b>	<b>8,476</b>	<b>9,698</b>	<b>4,925</b>	<b>6,344</b>	<b>2,182</b>	<b>2,712</b>	<b>1,106</b>	<b>1,175</b>	<b>239</b>	<b>162</b>	<b>116,744</b>	<b>133,666</b>



## Year 2003 Market Indicator Data

Table 4: Overseas Student Enrolments in Australia by Country and State/Territory, 2002 to 2003

	NSW		VIC		QLD		WA		SA		ACT		TAS		NT		Total	
	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003
<b>North Africa and the Middle East</b>																		
Turkey	404	373	195	200	85	74	40	45	13	11	1	5	1	1	0	0	739	709
Oman	18	27	192	278	202	282	38	66	17	26	2	3	0	8	0	0	469	690
Iran, Islamic Republic of	126	213	44	81	55	136	22	44	29	56	26	25	3	5	0	0	305	560
Jordan	493	388	40	46	30	32	13	19	5	5	10	7	0	1	1	0	592	498
United Arab Emirates	15	17	101	155	109	203	14	34	25	45	5	7	12	10	0	0	281	471
Lebanon	374	345	63	67	13	14	6	8	7	12	2	2	0	1	0	0	465	449
Israel	77	87	94	130	19	31	11	11	8	8	2	5	1	2	0	0	212	274
Saudi Arabia	34	65	37	74	33	66	9	27	13	24	2	7	0	1	0	0	128	264
Qatar	1	3	0	2	0	37	102	176	0	6	0	0	0	0	0	0	103	224
Egypt	75	93	41	44	12	14	12	14	3	7	2	3	4	0	0	0	149	175
Other North Africa and the Middle East	145	152	98	131	87	128	57	62	17	18	9	8	2	2	2	1	417	502
<b>Total North Africa and the Middle East</b>	<b>1,762</b>	<b>1,763</b>	<b>905</b>	<b>1,208</b>	<b>645</b>	<b>1,017</b>	<b>324</b>	<b>506</b>	<b>137</b>	<b>218</b>	<b>61</b>	<b>72</b>	<b>23</b>	<b>31</b>	<b>3</b>	<b>1</b>	<b>3,860</b>	<b>4,816</b>
<b>Sub-Saharan Africa</b>																		
Kenya	335	367	203	224	106	93	653	751	54	54	43	42	5	4	5	4	1,404	1,539
Mauritius	129	157	672	814	38	46	255	335	20	21	13	21	3	5	0	0	1,130	1,399
Zimbabwe	128	155	161	237	252	311	280	347	18	24	11	13	2	2	2	1	854	1,090
Botswana	164	147	241	204	145	157	80	136	45	64	17	19	5	9	0	0	697	736
Zambia	20	27	31	39	26	25	224	531	0	0	5	2	3	3	2	0	311	627
South Africa	145	143	87	84	106	103	64	69	51	49	8	15	7	9	0	1	468	473
Tanzania, United Republic of	35	29	25	32	23	18	59	71	15	16	7	4	0	0	1	1	165	171
Nigeria	34	36	23	26	23	27	12	15	3	5	6	7	10	8	1	2	112	126
Malawi	5	11	7	8	8	11	45	89	2	4	0	0	0	0	0	0	67	123
Seychelles	15	15	10	10	11	13	59	67	2	3	0	0	3	0	0	0	100	108
Other Sub-Saharan Africa	87	116	49	53	56	56	52	73	11	22	21	20	5	6	12	11	293	357
<b>Total Sub-Saharan Africa</b>	<b>1,097</b>	<b>1,203</b>	<b>1,509</b>	<b>1,731</b>	<b>794</b>	<b>860</b>	<b>1,783</b>	<b>2,484</b>	<b>221</b>	<b>262</b>	<b>131</b>	<b>143</b>	<b>43</b>	<b>46</b>	<b>23</b>	<b>20</b>	<b>5,601</b>	<b>6,749</b>
<b>Americas</b>																		
United States of America	4,418	4,755	1,725	2,030	3,119	3,448	913	1,081	487	479	214	205	146	161	42	30	11,064	12,189
Brazil	2,207	2,052	311	271	1,311	1,145	242	198	89	80	29	28	7	8	3	8	4,199	3,790
Canada	920	1,125	357	470	634	820	170	213	153	162	98	85	19	33	2	4	2,353	2,912
Colombia	1,057	885	554	551	544	423	56	62	31	32	22	26	14	12	7	3	2,285	1,994
Mexico	244	418	162	207	110	167	8	22	10	11	27	31	9	7	1	0	571	863
Chile	72	87	25	39	14	40	8	8	10	8	4	4	9	9	2	2	144	197
Venezuela	131	112	33	33	37	30	4	6	10	9	2	2	1	0	0	0	218	192
Argentina	73	56	42	47	44	43	13	10	16	15	2	1	5	3	0	0	195	175
Peru	70	60	14	25	21	29	0	2	5	9	3	2	0	0	5	5	118	132
Other Americas	103	110	40	47	43	64	10	7	13	8	11	9	4	1	2	1	226	247
<b>Total Americas</b>	<b>9,295</b>	<b>9,660</b>	<b>3,263</b>	<b>3,720</b>	<b>5,877</b>	<b>6,209</b>	<b>1,424</b>	<b>1,609</b>	<b>824</b>	<b>813</b>	<b>412</b>	<b>393</b>	<b>214</b>	<b>234</b>	<b>64</b>	<b>53</b>	<b>21,373</b>	<b>22,691</b>

## Year 2003 Market Indicator Data

Table 4: Overseas Student Enrolments in Australia by Country and State/Territory, 2002 to 2003

	NSW		VIC		QLD		WA		SA		ACT		TAS		NT		Total	
	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003
<b>Southern and Eastern Europe</b>																		
Czech Republic	1,839	2,107	159	185	209	217	258	272	17	9	1	3	1	4	0	1	2,484	2,798
Slovakia	1,910	2,001	69	87	55	76	175	186	8	8	8	3	1	1	0	0	2,226	2,362
Poland	1,358	1,586	103	184	87	121	82	125	23	44	3	9	1	2	0	0	1,657	2,071
Russian Federation	723	630	155	153	178	166	23	19	24	24	23	18	3	4	0	0	1,129	1,014
Italy	319	408	136	149	105	123	80	95	34	32	24	19	6	10	2	2	706	838
Hungary	398	481	67	57	95	119	37	43	2	1	2	2	1	0	2	1	604	704
Spain	242	262	40	47	132	188	41	36	13	29	9	4	3	3	0	0	480	569
Portugal	124	148	139	155	42	50	40	40	5	2	5	11	3	3	5	3	363	412
Latvia	92	83	1	4	14	18	3	1	4	3	0	0	0	0	0	0	114	109
Other Southern and Eastern Europe	268	262	159	158	62	70	43	43	29	37	27	30	3	1	1	1	592	602
<b>Total Southern and Eastern Europe</b>	<b>7,273</b>	<b>7,968</b>	<b>1,028</b>	<b>1,179</b>	<b>979</b>	<b>1,148</b>	<b>782</b>	<b>860</b>	<b>159</b>	<b>189</b>	<b>102</b>	<b>99</b>	<b>22</b>	<b>28</b>	<b>10</b>	<b>8</b>	<b>10,355</b>	<b>11,479</b>
<b>North-West Europe</b>																		
Norway	1,428	1,368	575	603	1,919	1,777	570	626	332	286	19	18	6	5	9	7	4,858	4,690
Germany	1,032	1,429	559	631	653	898	223	267	257	262	53	72	29	38	10	6	2,816	3,603
United Kingdom	1,273	1,475	589	678	439	584	353	393	155	187	43	49	21	21	8	8	2,881	3,395
Sweden	1,037	1,036	442	444	1,023	930	148	148	165	173	12	14	18	19	6	2	2,851	2,766
France	889	979	259	276	497	498	201	256	108	118	30	31	6	4	2	2	1,992	2,164
Switzerland	543	441	81	91	426	420	401	389	29	47	22	16	8	7	1	1	1,511	1,412
Netherlands	193	184	122	135	72	83	45	44	18	26	10	15	1	2	0	2	461	491
Denmark	137	129	124	116	90	71	38	35	38	35	8	7	5	4	0	1	440	398
Austria	152	165	38	41	41	51	25	31	21	17	4	6	5	5	1	0	287	316
Ireland	126	151	49	54	21	35	27	24	1	12	4	5	0	1	0	0	228	282
Other North-West Europe	151	178	65	78	73	100	70	94	20	26	13	13	1	2	1	0	394	491
<b>Total North-West Europe</b>	<b>6,961</b>	<b>7,535</b>	<b>2,903</b>	<b>3,147</b>	<b>5,254</b>	<b>5,447</b>	<b>2,101</b>	<b>2,307</b>	<b>1,144</b>	<b>1,189</b>	<b>218</b>	<b>246</b>	<b>100</b>	<b>108</b>	<b>38</b>	<b>29</b>	<b>18,719</b>	<b>20,008</b>
<b>Oceania and Antarctica</b>																		
Fiji	439	365	166	133	158	135	9	7	12	13	31	27	12	3	3	4	830	687
Papua New Guinea	109	80	31	29	512	440	5	4	4	11	21	17	5	1	4	0	691	582
Solomon Islands	28	29	11	8	92	90	4	2	4	4	1	3	0	0	1	0	141	136
Tonga	47	37	15	13	14	9	2	3	1	2	3	7	2	1	0	0	84	72
Nauru	4	4	31	30	45	36	0	0	0	0	1	0	0	0	0	0	81	70
New Caledonia	10	10	4	6	39	42	0	2	0	0	1	2	0	0	0	0	54	62
Other Oceania and Antarctica	39	39	17	17	76	64	4	6	6	8	5	4	2	1	0	1	149	140
<b>Total Oceania and Antarctica</b>	<b>676</b>	<b>564</b>	<b>275</b>	<b>236</b>	<b>936</b>	<b>816</b>	<b>24</b>	<b>24</b>	<b>27</b>	<b>38</b>	<b>63</b>	<b>60</b>	<b>21</b>	<b>6</b>	<b>8</b>	<b>5</b>	<b>2,030</b>	<b>1,749</b>
Unknown	176	123	109	86	77	58	49	48	26	28	9	9	3	1	1	0	450	353
<b>Total</b>	<b>109,752</b>	<b>117,748</b>	<b>74,208</b>	<b>83,714</b>	<b>43,421</b>	<b>49,142</b>	<b>27,034</b>	<b>29,812</b>	<b>11,026</b>	<b>13,467</b>	<b>5,119</b>	<b>6,022</b>	<b>2,686</b>	<b>2,934</b>	<b>609</b>	<b>485</b>	<b>273,855</b>	<b>303,324</b>



## Year 2003 Market Indicator Data

Table 5: Time Series of Overseas Student Enrolments in Australia by Major Sector, 2002 to 2003

Sector	2002	2003	% Change 2002 to 2003
Higher Education	116,934	136,252	16.5%
Vocational Education	54,970	57,326	4.3%
School Education	23,273	26,799	15.2%
ELICOS	58,336	60,930	4.4%
Other	20,342	22,017	8.2%
<b>Total</b>	<b>273,855</b>	<b>303,324</b>	<b>10.8%</b>

Note: Other includes enabling, foundation and non-award courses.



## Year 2003 Market Indicator Data

Table 6: Overseas Student Enrolments in Australia by Country and Major Sector, 2002 to 2003

Country	Higher Education			Vocational Education			School Education			ELICOS			Other			Total		
	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change
<b>Southern and Central Asia</b>																		
India	8,884	12,340	38.9%	2,245	1,422	-36.7%	67	55	-17.9%	80	411	413.8%	88	158	79.5%	11,364	14,386	26.6%
Bangladesh	2,052	2,781	35.5%	1,034	1,358	31.3%	40	38	-5.0%	297	734	147.1%	54	149	175.9%	3,477	5,060	45.5%
Sri Lanka	2,086	2,200	5.5%	974	749	-23.1%	16	23	43.8%	73	166	127.4%	42	46	9.5%	3,191	3,184	-0.2%
Pakistan	1,289	1,243	-3.6%	373	380	1.9%	20	15	-25.0%	30	82	173.3%	32	36	12.5%	1,744	1,756	0.7%
Nepal	965	828	-14.2%	485	370	-23.7%	30	26	-13.3%	19	25	31.6%	8	7	-12.5%	1,507	1,256	-16.7%
Maldives	142	158	11.3%	28	18	-35.7%	5	7	40.0%	3	3	0.0%	10	8	-20.0%	188	194	3.2%
Other Southern and Central Asia	130	173	33.1%	46	42	-8.7%	3	3	0.0%	38	25	-34.2%	6	4	-33.3%	223	247	10.8%
<b>Total Southern and Central Asia</b>	<b>15,548</b>	<b>19,723</b>	<b>26.9%</b>	<b>5,185</b>	<b>4,339</b>	<b>-16.3%</b>	<b>181</b>	<b>167</b>	<b>-7.7%</b>	<b>540</b>	<b>1,446</b>	<b>167.8%</b>	<b>240</b>	<b>408</b>	<b>70.0%</b>	<b>21,694</b>	<b>26,083</b>	<b>20.2%</b>
<b>South-East Asia</b>																		
Indonesia	11,440	11,405	-0.3%	5,402	4,883	-9.6%	1,353	1,243	-8.1%	2,000	2,001	0.1%	790	804	1.8%	20,985	20,336	-3.1%
Malaysia	13,595	15,426	13.5%	2,073	2,271	9.6%	799	876	9.6%	300	349	16.3%	763	857	12.3%	17,530	19,779	12.8%
Thailand	4,967	5,681	14.4%	3,603	4,312	19.7%	789	893	13.2%	5,952	5,853	-1.7%	332	286	-13.9%	15,643	17,025	8.8%
Singapore	10,442	10,186	-2.5%	788	775	-1.6%	398	443	11.3%	25	16	-36.0%	409	423	3.4%	12,062	11,843	-1.8%
Viet Nam	1,740	2,019	16.0%	1,096	760	-30.7%	395	407	3.0%	731	827	13.1%	122	87	-28.7%	4,084	4,100	0.4%
Philippines	445	458	2.9%	412	341	-17.2%	80	65	-18.8%	16	22	37.5%	31	35	12.9%	984	921	-6.4%
Brunei Darussalam	424	494	16.5%	165	160	-3.0%	33	30	-9.1%	3	7	133.3%	39	40	2.6%	664	731	10.1%
Myanmar	243	279	14.8%	173	114	-34.1%	22	26	18.2%	23	14	-39.1%	4	6	50.0%	465	439	-5.6%
Cambodia	125	143	14.4%	81	68	-16.0%	44	31	-29.5%	32	24	-25.0%	5	3	-40.0%	287	269	-6.3%
Other South-East Asia	102	115	12.7%	58	63	8.6%	72	61	-15.3%	64	38	-40.6%	29	10	-65.5%	325	287	-11.7%
<b>Total South-East Asia</b>	<b>43,523</b>	<b>46,206</b>	<b>6.2%</b>	<b>13,851</b>	<b>13,747</b>	<b>-0.8%</b>	<b>3,985</b>	<b>4,075</b>	<b>2.3%</b>	<b>9,146</b>	<b>9,151</b>	<b>0.1%</b>	<b>2,524</b>	<b>2,551</b>	<b>1.1%</b>	<b>73,029</b>	<b>75,730</b>	<b>3.7%</b>
<b>North-East Asia</b>																		
China	16,311	22,394	37.3%	5,742	7,659	33.4%	9,712	11,778	21.3%	14,887	14,546	-2.3%	1,279	1,202	-6.0%	47,931	57,579	20.1%
Hong Kong	8,376	10,182	21.6%	6,372	6,614	3.8%	1,876	2,086	11.2%	4,084	3,558	-12.9%	1,383	1,363	-1.4%	22,091	23,803	7.7%
Korea, Republic of (South)	3,694	4,518	22.3%	4,759	3,871	-18.7%	2,835	3,812	34.5%	6,919	9,458	36.7%	451	500	10.9%	18,658	22,159	18.8%
Japan	2,681	2,986	11.4%	3,998	4,639	16.0%	1,577	1,702	7.9%	8,243	8,790	6.6%	830	870	4.8%	17,329	18,987	9.6%
Taiwan	3,883	4,113	5.9%	1,538	1,650	7.3%	637	684	7.4%	3,618	3,824	5.7%	277	288	4.0%	9,953	10,559	6.1%
Macau	87	96	10.3%	51	52	2.0%	38	38	0.0%	46	45	-2.2%	26	11	-57.7%	248	242	-2.4%
Korea, Democratic People's Republic of (North)	218	101	-53.7%	86	25	-70.9%	83	55	-33.7%	19	14	-26.3%	2	2	0.0%	408	197	-51.7%
Mongolia	29	43	48.3%	38	49	28.9%	9	15	66.7%	50	32	-36.0%	0	1	n/a	126	140	11.1%
<b>Total North-East Asia</b>	<b>35,279</b>	<b>44,433</b>	<b>25.9%</b>	<b>22,584</b>	<b>24,559</b>	<b>8.7%</b>	<b>16,767</b>	<b>20,170</b>	<b>20.3%</b>	<b>37,866</b>	<b>40,267</b>	<b>6.3%</b>	<b>4,248</b>	<b>4,237</b>	<b>-0.3%</b>	<b>116,744</b>	<b>133,666</b>	<b>14.5%</b>



## Year 2003 Market Indicator Data

Table 6: Overseas Student Enrolments in Australia by Country and Major Sector, 2002 to 2003

Country	Higher Education			Vocational Education			School Education			ELICOS			Other			Total		
	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change
<b>North Africa and the Middle East</b>																		
Turkey	221	264	19.5%	184	153	-16.8%	6	6	0.0%	294	252	-14.3%	34	34	0.0%	739	709	-4.1%
Oman	166	283	70.5%	84	118	40.5%	2	14	600.0%	159	205	28.9%	58	70	20.7%	469	690	47.1%
Iran, Islamic Republic of	194	346	78.4%	16	17	6.3%	21	65	209.5%	65	125	92.3%	9	7	-22.2%	305	560	83.6%
Jordan	292	290	-0.7%	163	126	-22.7%	0	0	n/a	133	77	-42.1%	4	5	25.0%	592	498	-15.9%
United Arab Emirates	98	135	37.8%	33	75	127.3%	4	10	150.0%	103	185	79.6%	43	66	53.5%	281	471	67.6%
Lebanon	196	220	12.2%	230	184	-20.0%	1	2	100.0%	30	32	6.7%	8	11	37.5%	465	449	-3.4%
Israel	146	198	35.6%	38	45	18.4%	3	4	33.3%	13	13	0.0%	12	14	16.7%	212	274	29.2%
Saudi Arabia	42	85	102.4%	13	15	15.4%	7	11	57.1%	64	142	121.9%	2	11	450.0%	128	264	106.3%
Qatar	3	9	200.0%	17	82	382.4%	0	0	n/a	76	131	72.4%	7	2	-71.4%	103	224	117.5%
Egypt	51	79	54.9%	65	55	-15.4%	13	8	-38.5%	14	31	121.4%	6	2	-66.7%	149	175	17.4%
Other North Africa and the Middle East	176	249	41.5%	108	127	17.6%	10	12	20.0%	86	79	-8.1%	37	35	-5.4%	417	502	20.4%
<b>Total North Africa and the Middle East</b>	<b>1,585</b>	<b>2,158</b>	<b>36.2%</b>	<b>951</b>	<b>997</b>	<b>4.8%</b>	<b>67</b>	<b>132</b>	<b>97.0%</b>	<b>1,037</b>	<b>1,272</b>	<b>22.7%</b>	<b>220</b>	<b>257</b>	<b>16.8%</b>	<b>3,860</b>	<b>4,816</b>	<b>24.8%</b>
<b>Sub-Saharan Africa</b>																		
Kenya	947	1,106	16.8%	367	349	-4.9%	31	23	-25.8%	9	8	-11.1%	50	53	6.0%	1,404	1,539	9.6%
Mauritius	724	894	23.5%	386	479	24.1%	2	4	100.0%	5	5	0.0%	13	17	30.8%	1,130	1,399	23.8%
Zimbabwe	568	768	35.2%	225	243	8.0%	19	32	68.4%	0	0	n/a	42	47	11.9%	854	1,090	27.6%
Botswana	578	645	11.6%	67	48	-28.4%	6	3	-50.0%	2	5	150.0%	44	35	-20.5%	697	736	5.6%
Zambia	119	206	73.1%	166	320	92.8%	13	44	238.5%	1	0	-100.0%	12	57	375.0%	311	627	101.6%
South Africa	250	273	9.2%	134	134	0.0%	36	31	-13.9%	1	0	-100.0%	47	35	-25.5%	468	473	1.1%
Tanzania, United Republic of	94	111	18.1%	57	44	-22.8%	3	5	66.7%	5	2	-60.0%	6	9	50.0%	165	171	3.6%
Nigeria	79	91	15.2%	25	22	-12.0%	3	9	200.0%	0	0	n/a	5	4	-20.0%	112	126	12.5%
Malawi	26	58	123.1%	28	48	71.4%	8	10	25.0%	0	0	n/a	5	7	40.0%	67	123	83.6%
Seychelles	68	83	22.1%	19	14	-26.3%	10	10	0.0%	2	0	-100.0%	1	1	0.0%	100	108	8.0%
Other Sub-Saharan Africa	173	222	28.3%	68	76	11.8%	25	21	-16.0%	13	19	46.2%	14	19	35.7%	293	357	21.8%
<b>Total Sub-Saharan Africa</b>	<b>3,626</b>	<b>4,457</b>	<b>22.9%</b>	<b>1,542</b>	<b>1,777</b>	<b>15.2%</b>	<b>156</b>	<b>192</b>	<b>23.1%</b>	<b>38</b>	<b>39</b>	<b>2.6%</b>	<b>239</b>	<b>284</b>	<b>18.8%</b>	<b>5,601</b>	<b>6,749</b>	<b>20.5%</b>
<b>Americas</b>																		
United States of America	2,537	2,690	6.0%	895	992	10.8%	187	186	-0.5%	13	18	38.5%	7,432	8,303	11.7%	11,064	12,189	10.2%
Brazil	394	421	6.9%	1,235	1,307	5.8%	258	215	-16.7%	2,237	1,782	-20.3%	75	65	-13.3%	4,199	3,790	-9.7%
Canada	1,456	1,911	31.3%	350	408	16.6%	68	78	14.7%	8	8	0.0%	471	507	7.6%	2,353	2,912	23.8%
Colombia	622	755	21.4%	721	569	-21.1%	29	16	-44.8%	840	613	-27.0%	73	41	-43.8%	2,285	1,994	-12.7%
Mexico	221	348	57.5%	50	74	48.0%	10	14	40.0%	153	185	20.9%	137	242	76.6%	571	863	51.1%
Chile	44	65	47.7%	16	12	-25.0%	9	11	22.2%	52	63	21.2%	23	46	100.0%	144	197	36.8%
Venezuela	60	72	20.0%	76	58	-23.7%	4	3	-25.0%	73	55	-24.7%	5	4	-20.0%	218	192	-11.9%
Argentina	92	116	26.1%	46	27	-41.3%	2	1	-50.0%	46	23	-50.0%	9	8	-11.1%	195	175	-10.3%
Peru	37	58	56.8%	42	38	-9.5%	7	5	-28.6%	28	26	-7.1%	4	5	25.0%	118	132	11.9%
Other Americas	100	119	19.0%	41	53	29.3%	12	13	8.3%	47	42	-10.6%	26	20	-23.1%	226	247	9.3%
<b>Total Americas</b>	<b>5,563</b>	<b>6,555</b>	<b>17.8%</b>	<b>3,472</b>	<b>3,538</b>	<b>1.9%</b>	<b>586</b>	<b>542</b>	<b>-7.5%</b>	<b>3,497</b>	<b>2,815</b>	<b>-19.5%</b>	<b>8,255</b>	<b>9,241</b>	<b>11.9%</b>	<b>21,373</b>	<b>22,691</b>	<b>6.2%</b>



## Year 2003 Market Indicator Data

Table 6: Overseas Student Enrolments in Australia by Country and Major Sector, 2002 to 2003

Country	Higher Education			Vocational Education			School Education			ELICOS			Other			Total		
	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change	2002	2003	Change
<b>Southern and Eastern Europe</b>																		
Czech Republic	99	127	28.3%	1,101	1,466	33.2%	4	4	0.0%	1,264	1,187	-6.1%	16	14	-12.5%	2,484	2,798	12.6%
Slovakia	114	129	13.2%	1,391	1,637	17.7%	9	9	0.0%	705	580	-17.7%	7	7	0.0%	2,226	2,362	6.1%
Poland	127	208	63.8%	803	1,103	37.4%	9	11	22.2%	699	736	5.3%	19	13	-31.6%	1,657	2,071	25.0%
Russian Federation	467	534	14.3%	347	282	-18.7%	56	37	-33.9%	215	129	-40.0%	44	32	-27.3%	1,129	1,014	-10.2%
Italy	162	191	17.9%	186	204	9.7%	14	27	92.9%	238	297	24.8%	106	119	12.3%	706	838	18.7%
Hungary	58	72	24.1%	262	342	30.5%	4	7	75.0%	270	274	1.5%	10	9	-10.0%	604	704	16.6%
Spain	85	103	21.2%	88	108	22.7%	6	3	-50.0%	262	307	17.2%	39	48	23.1%	480	569	18.5%
Portugal	167	194	16.2%	58	81	39.7%	51	55	7.8%	60	48	-20.0%	27	34	25.9%	363	412	13.5%
Latvia	47	45	-4.3%	44	44	0.0%	3	3	0.0%	14	13	-7.1%	6	4	-33.3%	114	109	-4.4%
Other Southern and Eastern Europe	322	335	4.0%	153	139	-9.2%	21	21	0.0%	65	59	-9.2%	31	48	54.8%	592	602	1.7%
<b>Total Southern and Eastern Europe</b>	<b>1,648</b>	<b>1,938</b>	<b>17.6%</b>	<b>4,433</b>	<b>5,406</b>	<b>21.9%</b>	<b>177</b>	<b>177</b>	<b>0.0%</b>	<b>3,792</b>	<b>3,630</b>	<b>-4.3%</b>	<b>305</b>	<b>328</b>	<b>7.5%</b>	<b>10,355</b>	<b>11,479</b>	<b>10.9%</b>
<b>North-West Europe</b>																		
Norway	4,118	4,046	-1.7%	88	67	-23.9%	40	28	-30.0%	26	17	-34.6%	586	532	-9.2%	4,858	4,690	-3.5%
Germany	881	1,144	29.9%	269	328	21.9%	391	459	17.4%	219	225	2.7%	1,056	1,447	37.0%	2,816	3,603	27.9%
United Kingdom	1,436	1,723	20.0%	869	961	10.6%	154	195	26.6%	46	34	-26.1%	376	482	28.2%	2,881	3,395	17.8%
Sweden	1,373	1,368	-0.4%	349	330	-5.4%	16	17	6.3%	68	58	-14.7%	1,045	993	-5.0%	2,851	2,766	-3.0%
France	487	572	17.5%	238	254	6.7%	49	44	-10.2%	712	765	7.4%	506	529	4.5%	1,992	2,164	8.6%
Switzerland	192	226	17.7%	143	136	-4.9%	25	41	64.0%	1,108	945	-14.7%	43	64	48.8%	1,511	1,412	-6.6%
Netherlands	156	174	11.5%	104	116	11.5%	9	16	77.8%	30	27	-10.0%	162	158	-2.5%	461	491	6.5%
Denmark	137	148	8.0%	56	43	-23.2%	11	10	-9.1%	24	16	-33.3%	212	181	-14.6%	440	398	-9.5%
Austria	98	119	21.4%	28	37	32.1%	13	12	-7.7%	34	49	44.1%	114	99	-13.2%	287	316	10.1%
Ireland	87	121	39.1%	90	109	21.1%	5	5	0.0%	0	0	n/a	46	47	2.2%	228	282	23.7%
Other North-West Europe	126	160	27.0%	50	74	48.0%	13	14	7.7%	104	125	20.2%	101	118	16.8%	394	491	24.6%
<b>Total North-West Europe</b>	<b>9,091</b>	<b>9,801</b>	<b>7.8%</b>	<b>2,284</b>	<b>2,455</b>	<b>7.5%</b>	<b>726</b>	<b>841</b>	<b>15.8%</b>	<b>2,371</b>	<b>2,261</b>	<b>-4.6%</b>	<b>4,247</b>	<b>4,650</b>	<b>9.5%</b>	<b>18,719</b>	<b>20,008</b>	<b>6.9%</b>
<b>Oceania and Antarctica</b>																		
Fiji	394	389	-1.3%	363	246	-32.2%	52	38	-26.9%	1	1	0.0%	20	13	-35.0%	830	687	-17.2%
Papua New Guinea	218	197	-9.6%	103	117	13.6%	359	260	-27.6%	1	0	-100.0%	10	8	-20.0%	691	582	-15.8%
Solomon Islands	39	37	-5.1%	27	28	3.7%	68	65	-4.4%	4	5	25.0%	3	1	-66.7%	141	136	-3.5%
Tonga	49	48	-2.0%	27	16	-40.7%	6	4	-33.3%	1	4	300.0%	1	0	-100.0%	84	72	-14.3%
Nauru	11	9	-18.2%	11	6	-45.5%	59	55	-6.8%	0	0	n/a	0	0	n/a	81	70	-13.6%
New Caledonia	15	16	6.7%	18	17	-5.6%	5	5	0.0%	15	21	40.0%	1	3	200.0%	54	62	14.8%
Other Oceania and Antarctica	60	68	13.3%	40	20	-50.0%	33	34	3.0%	7	9	28.6%	9	9	0.0%	149	140	-6.0%
<b>Total Oceania and Antarctica</b>	<b>786</b>	<b>764</b>	<b>-2.8%</b>	<b>589</b>	<b>450</b>	<b>-23.6%</b>	<b>582</b>	<b>461</b>	<b>-20.8%</b>	<b>29</b>	<b>40</b>	<b>37.9%</b>	<b>44</b>	<b>34</b>	<b>-22.7%</b>	<b>2,030</b>	<b>1,749</b>	<b>-13.8%</b>
Unknown	285	217	-23.9%	79	58	-26.6%	46	42	-8.7%	20	9	-55.0%	20	27	35.0%	450	353	-21.6%
<b>Total</b>	<b>116,934</b>	<b>136,252</b>	<b>16.5%</b>	<b>54,970</b>	<b>57,326</b>	<b>4.3%</b>	<b>23,273</b>	<b>26,799</b>	<b>15.2%</b>	<b>58,336</b>	<b>60,930</b>	<b>4.4%</b>	<b>20,342</b>	<b>22,017</b>	<b>8.2%</b>	<b>273,855</b>	<b>303,324</b>	<b>10.8%</b>

Note: Other includes enabling, foundation and non-award courses.



## Year 2003 Market Indicator Data

Table 7: Overseas Student Enrolments in Australia by State/Territory and Major Sector, 2002 to 2003

State/Territory	Higher Education		Vocational Education		School Education		ELICOS		Other		Total	
	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003
New South Wales	40,930	47,419	27,570	28,695	7,672	8,809	26,814	25,668	6,766	7,157	109,752	117,748
Victoria	36,418	43,388	12,970	12,961	7,158	8,268	11,766	13,112	5,896	5,985	74,208	83,714
Queensland	18,567	20,402	6,063	6,811	3,729	4,195	10,584	12,399	4,478	5,335	43,421	49,142
Western Australia	11,405	13,099	5,995	6,315	2,235	2,526	5,822	6,085	1,577	1,787	27,034	29,812
South Australia	5,090	6,507	1,366	1,621	1,325	1,738	1,997	2,266	1,248	1,335	11,026	13,467
Australian Capital Territory	2,970	3,686	667	636	548	635	610	700	324	365	5,119	6,022
Tasmania	1,312	1,535	273	256	422	459	678	665	1	19	2,686	2,934
Northern Territory	242	216	66	31	184	169	65	35	52	34	609	485
<b>Total</b>	<b>116,934</b>	<b>136,252</b>	<b>54,970</b>	<b>57,326</b>	<b>23,273</b>	<b>26,799</b>	<b>58,336</b>	<b>60,930</b>	<b>20,342</b>	<b>22,017</b>	<b>273,855</b>	<b>303,324</b>